



PC GOLD

INVESTOR PRESENTATION

JUNE 2025

PROLIFIC GOLD REGION
SUBSTANTIAL GOLD RESOURCE POTENTIAL
GRANTED MINERAL LEASE
ENVIRONMENTAL APPROVAL

DISCLAIMER & COMPETENT PERSONS STATEMENT

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DISCLAIMER & COMPETENT PERSONS STATEMENT (cont.)

GENERAL (cont.)

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- If you are in Australia, you are a ‘professional investor’ or ‘sophisticated investor’ (within the meaning of sections 708(11) and 708(8), respectively, of the Corporations Act) and are also, in each case, a ‘wholesale client’ (within the meaning of section 761G of the Corporations Act); and
- if you are not in Australia, you are an institutional or professional investor to whom offers of Shares may lawfully be made without the need for a lodged or registered prospectus or other form of disclosure document or filing, registration or qualification with, or approval by, any governmental agency (except one with which the Company is willing, in its absolute discretion, to comply with).

By receiving a copy of this Presentation, you acknowledge that although the Company is considering undertaking a listing on the ASX (Listing), the Company makes no representations, warranties or guarantees that:

- (a) the Company will seek the Listing at a certain time or at a certain price per security;
- (b) Listing will occur, as the occurrence of the Listing is dependent on a number of factors including performance of the business of the Company, alternative corporate transactions, offers that may be received by the Company, economic and market conditions, Listing conditions and the proposed Listing price; and
- (c) if any Listing occurs, the securities will appreciate in value or an active market in the securities will develop or continue.

For the purposes of section 734(5)(b) of the Corporations Act, the Company notes the following:

- the Company intends to conduct an IPO to raise between \$15 million and \$20 million by an issue of ordinary shares under a prospectus;
- the prospectus will be made available when the shares are offered and anyone who wants to acquire shares under the IPO will need to complete an application form that will be in or will accompany the IPO prospectus; and a copy of the IPO prospectus will be available on the Company's website (<https://www.pcgold.com.au/>) or from the Company's registered office.

COMPETENT PERSONS STATEMENT

The information in this presentation that relates to estimation and reporting of Mineral Resources is based on information compiled by Mr. Brian Fitzpatrick of Cube Consulting. Mr. Fitzpatrick is a member of the Australasian Institute of Mining and Metallurgy (MAusIMM CP) and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person (CP) as defined in the 2012 Edition of the ‘Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’ (the PC Gold Ltd Mineral Resource Estimate, Spring Hill Gold Project, Northern Territory, Australia JORC Code). Mr. Fitzpatrick has worked as a professional geologist for more than 37 years. Relevant experience has been gained from working in the gold and base metal mining and exploration industry in various provinces throughout Australia and other countries. This includes exploration, open pit and underground mining experience in greenstone hosted gold deposits, epithermal gold deposits and Volcanogenic Massive Sulphide (VMS) poly-metallic deposits. Cube specialises in Mineral Resource estimation, evaluation and exploration. Both Cube and Mr. Fitzpatrick are independent from PC Gold. The relationship is solely one of professional association between client and independent consultant. This report is prepared in return for fees based upon agreed commercial rates and the payment of these fees is in no way contingent on the results of this report.

Mr. Brian Fitzpatrick is a full-time employee of Cube and is the Competent Person (CP) responsible for the resource estimation and completion of JORC (2012) Table 1, Sections 3. Mr. Fitzpatrick has not visited the Spring Hill Project or undertaken an independent data verification of the data supplied pertaining to this project. Mr. Fitzpatrick completed data validation and a compilation and review of all available documentation from the NT GEMIS website.

The responsibility for data compilation and data verification, and exploration results lies with PC Gold. Completion of JORC (2012) Table 1, Sections 1 and 2 have been completed by Mr. Geoffrey Eupene of Eupene Exploration P/L and PC Gold staff. Mr. Eupene oversaw most of the drilling done completed from 1992 to 1995 for Ross Mining and Billiton and also oversaw the geophysics and deep diamond drilling collaborations program in 2022-2023 (Eupene, 2023).

Why PC Gold?



A New Gold Frontier In A Tier-1 Location

100% owned Spring Hill is a virgin gold system in the +20Moz Pine Creek province, just 2 hours from Darwin with nearby infrastructure.



Substantial Scale And Growth Potential

JORC 2012 resource of 828koz (431koz Indicated) with near-surface oxide gold. Plus, a 1–2Moz exploration target.



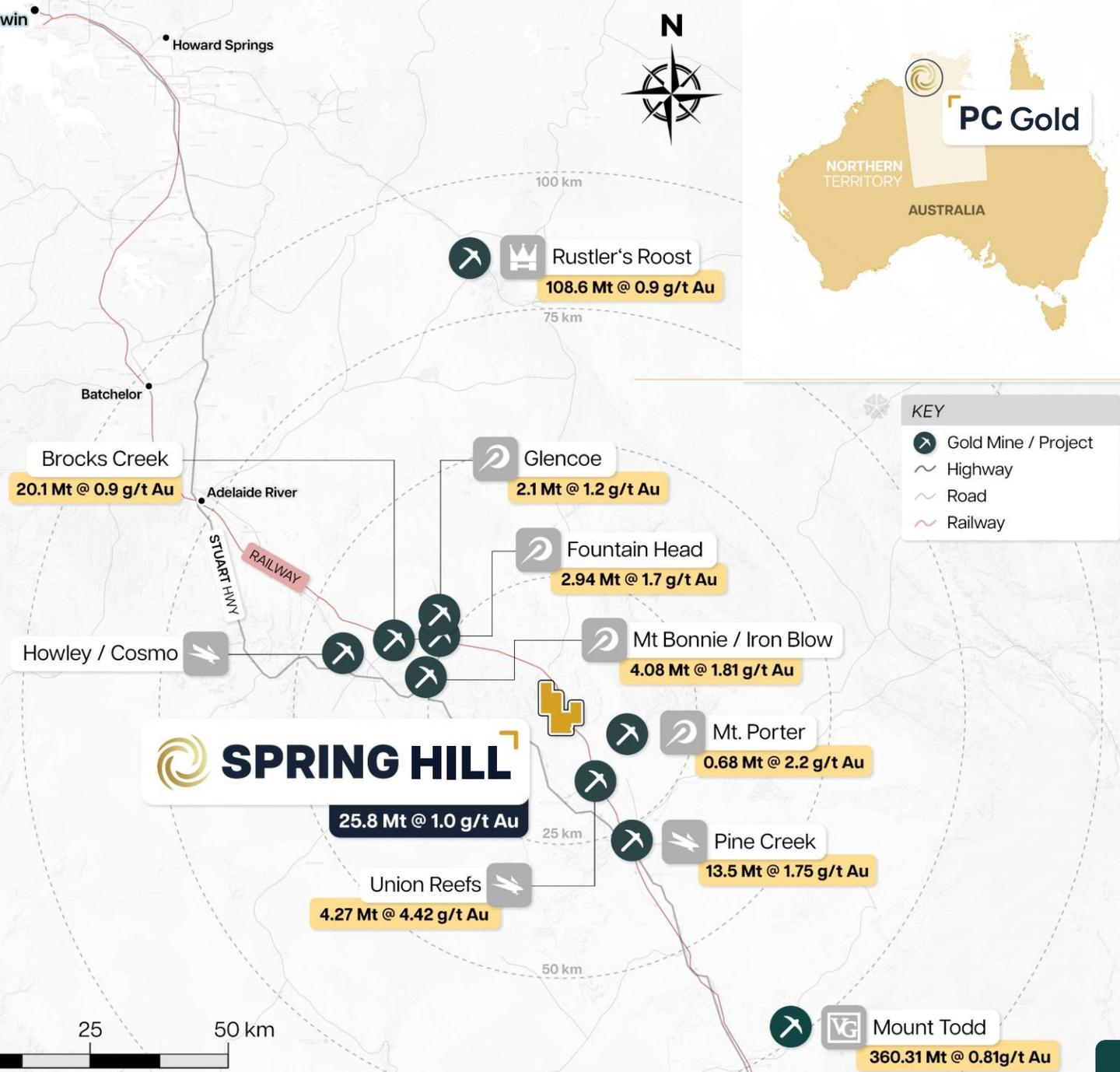
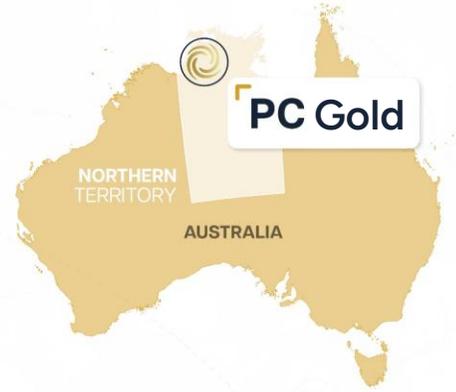
Granted Mineral Lease With Approvals In Place

21 year granted lease with environmental approvals for open pit mining. Native title predated. Option to expand to standalone CIL.



Strong Management Ownership Driving Value

Team holds ~29%, aligning with shareholders. Backed by experienced Pine Creek geologists and a clear plan to unlock value.



KEY

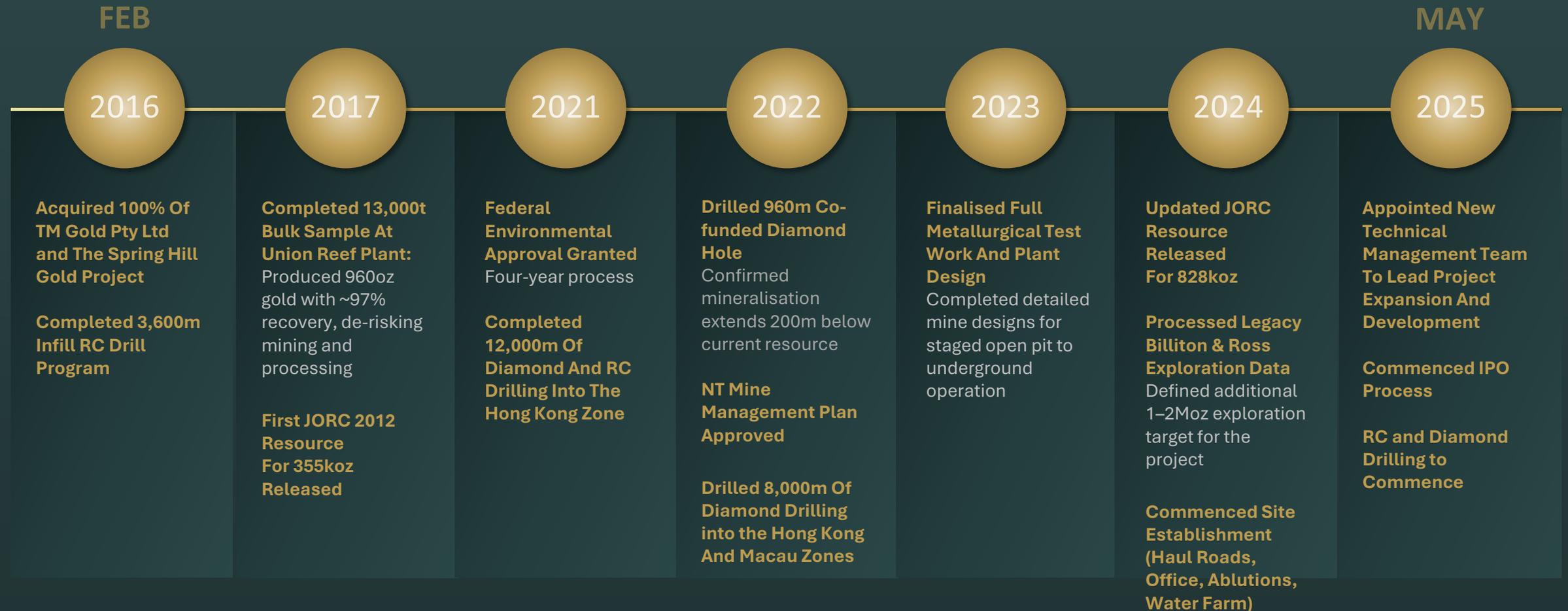
- Gold Mine / Project
- Highway
- Road
- Railway

PROJECT DEVELOPMENT TIMELINE

+\$16M PRIVATELY FUNDED INTO THE ADVANCEMENT OF THE PROJECT SINCE ACQUISITION IN 2016



PC GOLD



Capital Structure

Capital Raising Price

\$0.25

(post 5.5:1 split)

Capital Raise Amount

\$15M - \$20M

Shares on Issue Post

263.1M - 283.1M

Market Cap

\$65.8M - \$70.8M

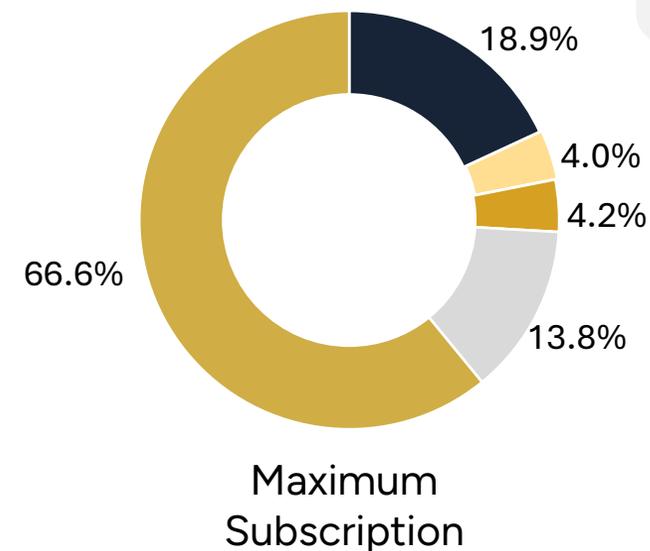
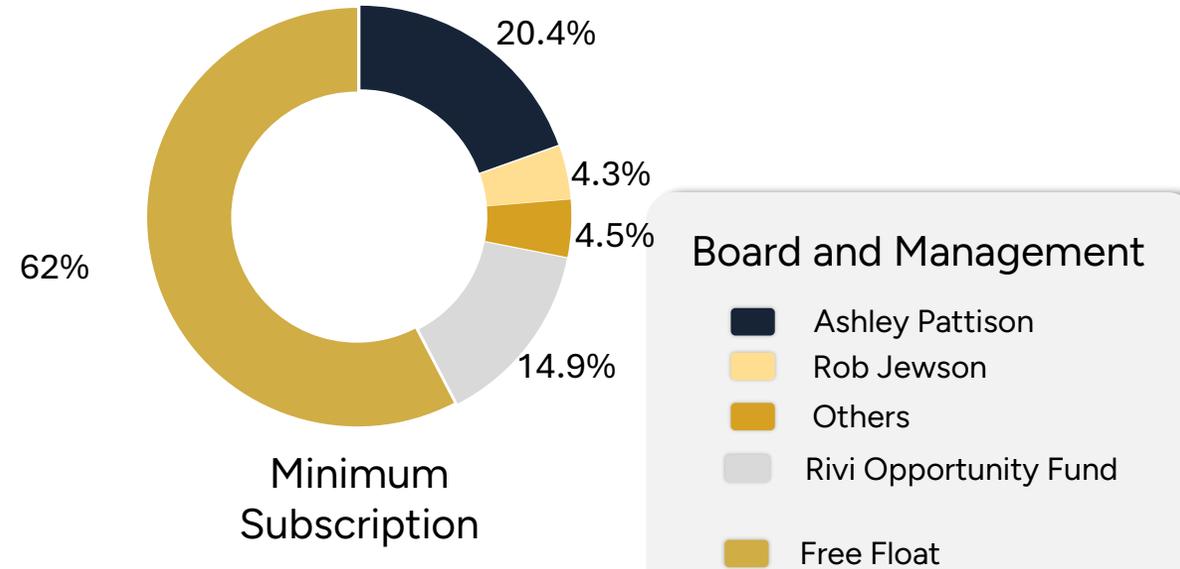
Enterprise Value

\$54.3M - \$54.7M

EV/Oz

\$65 - \$66

Major Shareholders



Board & Management

DIRECTORS



Ash Pattison

EXECUTIVE CHAIR
FOUNDER, MINE BUILDER



Rob Jewson

NON-EXEC DIRECTOR
GEOLOGIST, ASSET DEVELOPER



Kevin Puil

NON-EXEC DIRECTOR
FUND MANAGER, RESOURCE ANALYST



John Menzies

NON-EXEC DIRECTOR
FUND MANAGER

NEW MANAGEMENT



Sean Church

COO
EX AGNICO EAGLE NT MANAGER



Peter Harris

GM – EXPLORATION
EX MT TODD GM



Geoffrey Eupene

NT TECHNICAL ADVISOR
+30YRS WITH SPRING HILL



Wei Li

CFO
+20YRS EXPERIENCE

USE OF PROCEEDS ^{1.}

	IPO Min	IPO Max
RC (20,000m) and Diamond Drilling (14,000m)	\$6.0M	\$9.6M
Updated Geophysics and Soil Sampling	\$0.3M	\$0.3M
Re-assay of pulps using Photon Assay	\$0.2M	\$0.2M
Open Pit Feasibility Study (including updated metallurgical test work)	\$1.2M	\$1.2M
Updated Plant Engineering Study	\$0.4M	\$0.4M
Deferred Consideration Repayment ^{2.}	\$4.7M	\$4.7M
Costs	\$1.0M	\$1.4M
Working Capital	\$1.2M	\$2.2M
TOTAL	\$15.0M	\$20.0M

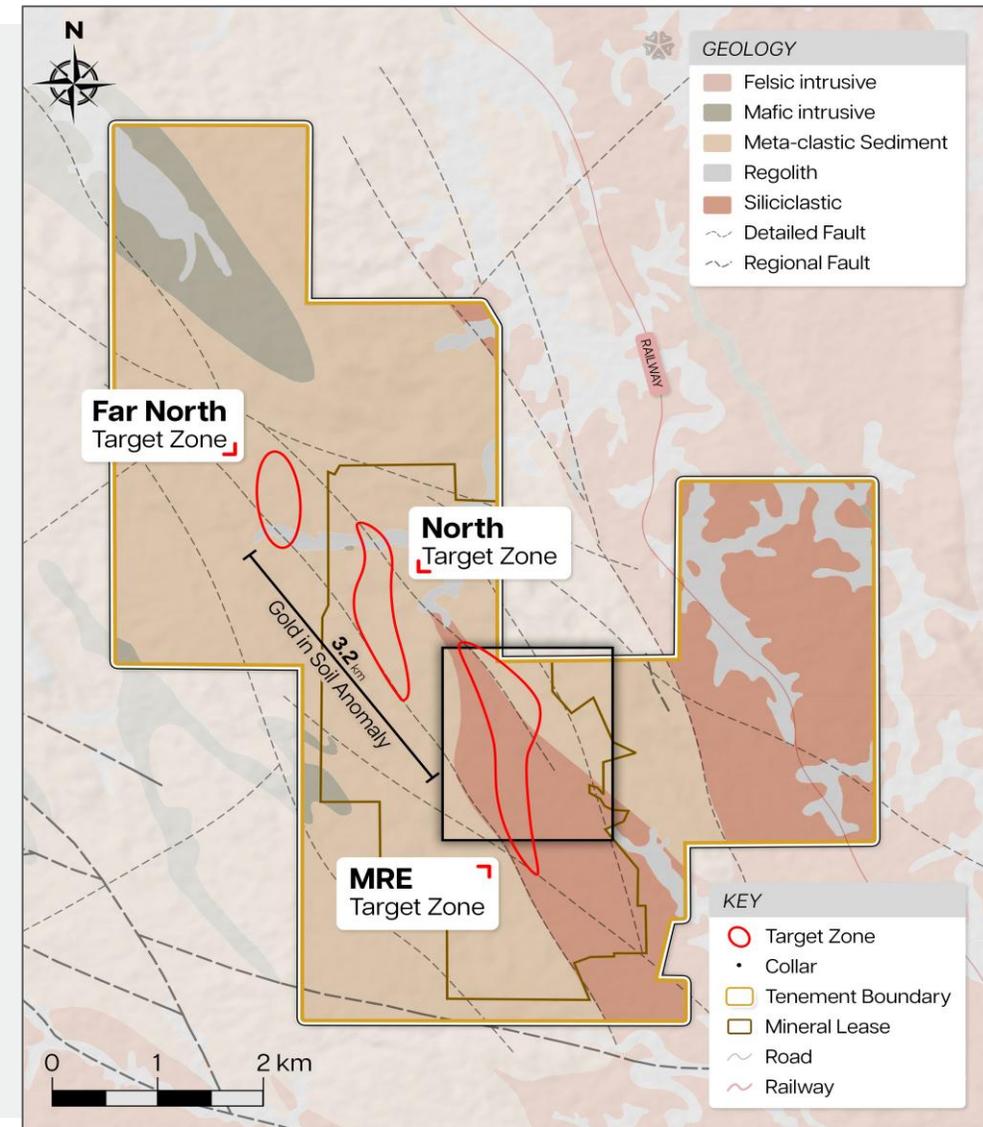
Note:

1. The proposed size of the IPO raise, and proposed use of proceeds is subject to change and will be finalised in the IPO prospectus
2. The deferred consideration is repayable to RIVI Opportunity Fund who provided an interest free loan of US\$3M to PCG Gold as part of the original Spring Hill project acquisition.

SPRING HILL RESOURCE OPPORTUNITY

SOLID FOUNDATION, REAL GROWTH AHEAD

- **High-grade, sheeted vein system** consistent with major deposits in the **+20Moz Pine Creek** province.
- **Multi-Zone System Ready for Expansion** three key zones defined across a +5km mineralised corridor to the North — each showing scale and structure with potential for growth.
- The **MRE zone** covers **1.1km of strike** and contains a **JORC Resource (June 2024) of 828,000oz**, including **431,000oz Indicated**, built from ~38,000m of drilling in the MRE area
- Target infill drilling with the MRE zone commencing in mid-May with the aim to increase the current MRE immediately along strike. The current MRE also remains open at depth demonstrating increasing grades with depth.
- Primary focus post IPO is initially to prove up the Exploration Target in the MRE zone of between 180,000 - 350,000 ozs.
- The **North Target Zone** also has an Exploration Target of 400,000 - 900,000 ozs supported by historical wildcat drill holes.
- The **Far North** target zone provides further exploration upside with an extensive surface mapping, BLEG soil sampling and trenching program planned post IPO to assess the potential for another repeat zone similar to the MRE target zone and North target zone.



SPRING HILL MINERAL RESOURCE

A ROBUST PLATFORM FOR GROWTH



The Heart of Spring Hill's MRE

The **Hong Kong zone** is one of five zones within the MRE zone and hosts a majority of the current MRE ounces — a near-vertical ore body with a strike length of **1.1km** and widths averaging 50–60m.

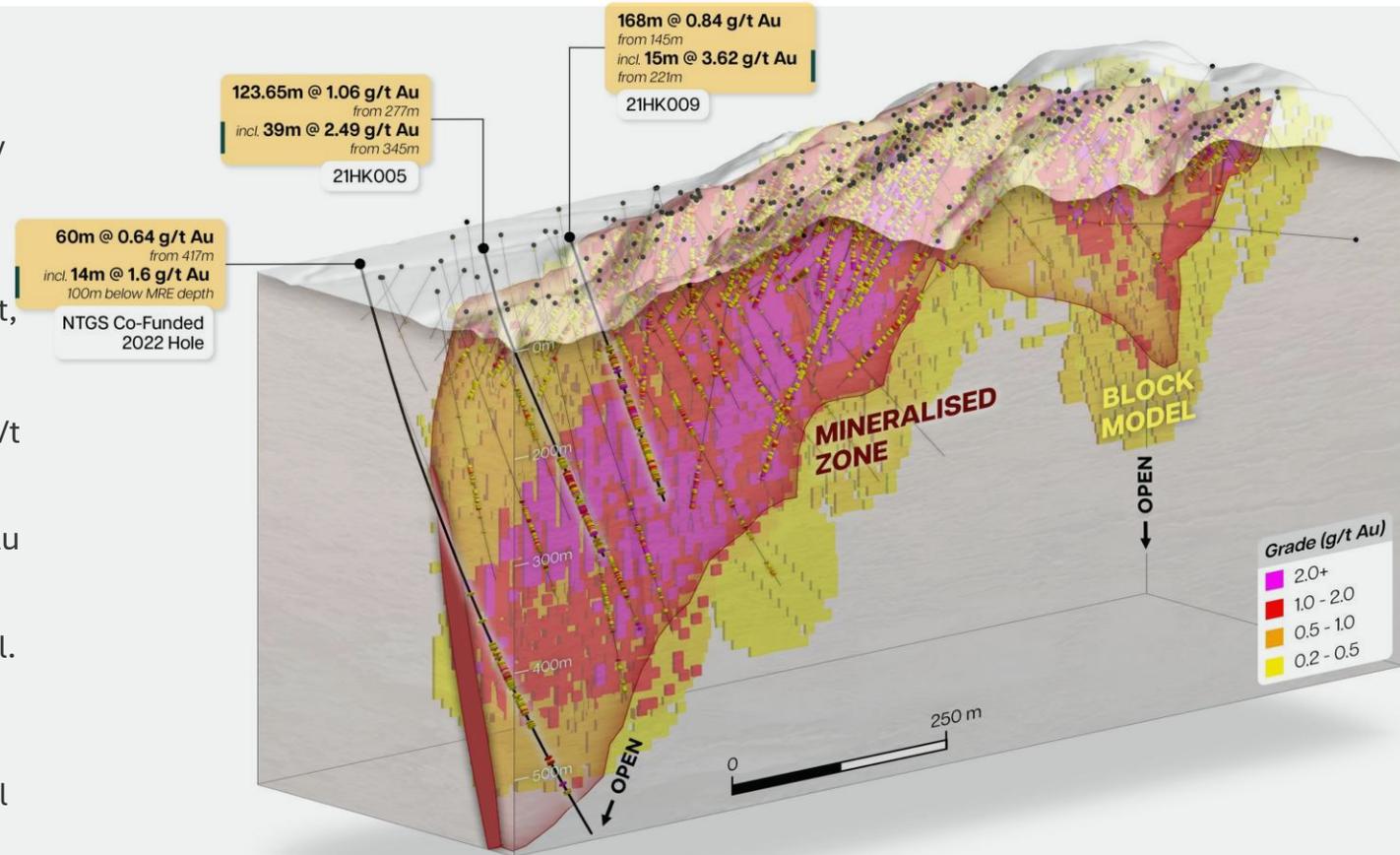
Growing with Depth: High-Impact Intercepts

Drilling shows increasing width and grade at depth, indicating a robust, scalable system:

- **21HK005:** 123.65m @ 1.06 g/t Au from 277m, incl. 39m @ 2.49 g/t Au from 345m
- **21HK009:** 168m @ 0.84 g/t Au from 145m, incl. 15m @ 3.62 g/t Au from 221m
- **NTGS Co-Funded 2022 Hole:** 60m @ 0.64 g/t Au from 417m, incl. 14m @ 1.6 g/t Au — 100m below MRE depth

Hong Kong remains open down plunge and at depth along strike

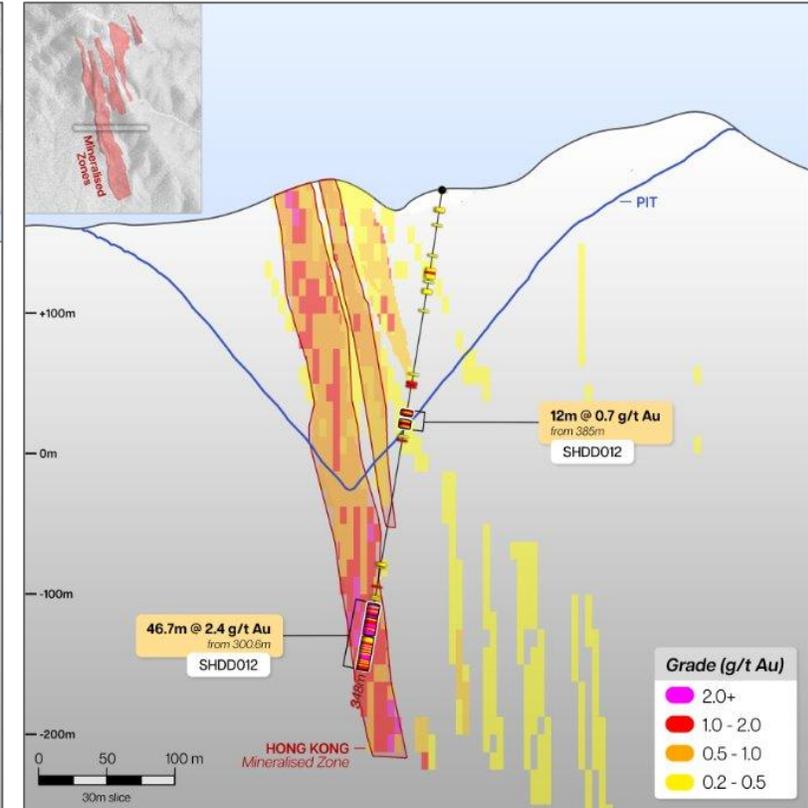
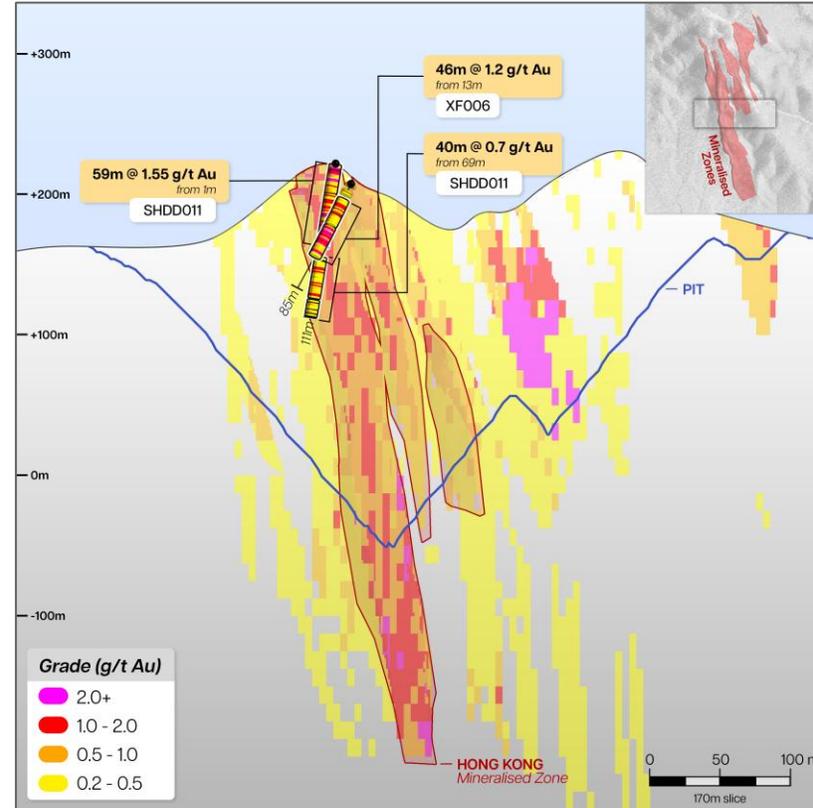
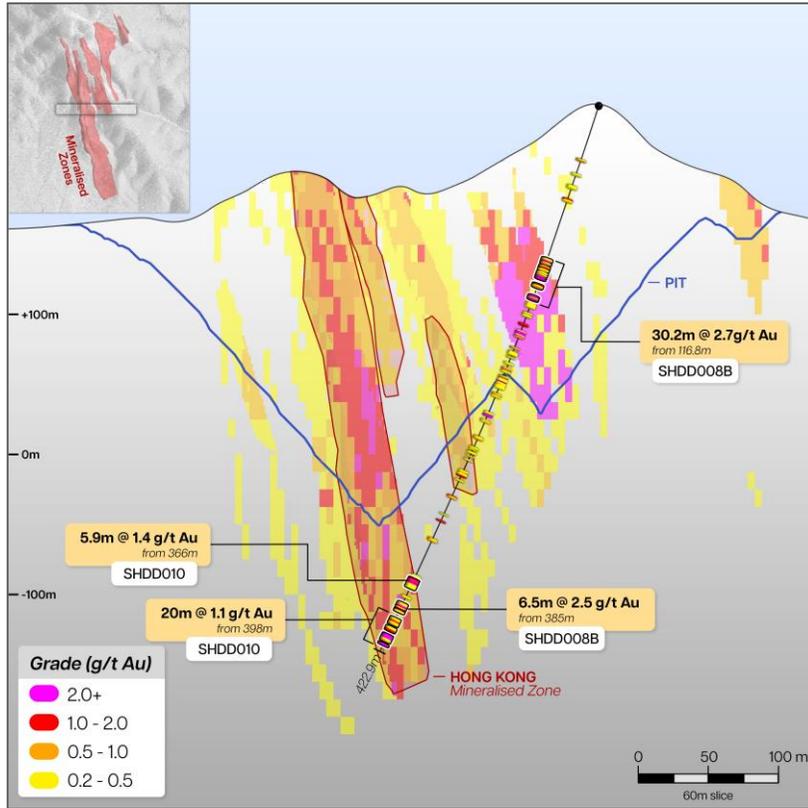
Post IPO diamond drilling will seek to further expand the MRE and infill the inferred resource area.



COG	Indicated			Inferred			Total		
	Tonnes (Mt)	Au g/t	Oz Au	Tonnes (Mt)	Au g/t	Oz Au	Tonnes (Mt)	Au g/t	Oz Au
0.3	19.4	0.8	508,000	19.2	0.8	484,000	38.6	0.85	992,000
0.5	13.0	1.0	431,000	12.6	1.0	397,000	25.6	1.0	828,000

HONG KONG ZONE

LOOKING NORTH TO SOUTH



Notes:

1. Conceptual pit shell based on a A\$4,650 gold price

NEAR TERM MRE GROWTH POTENTIAL



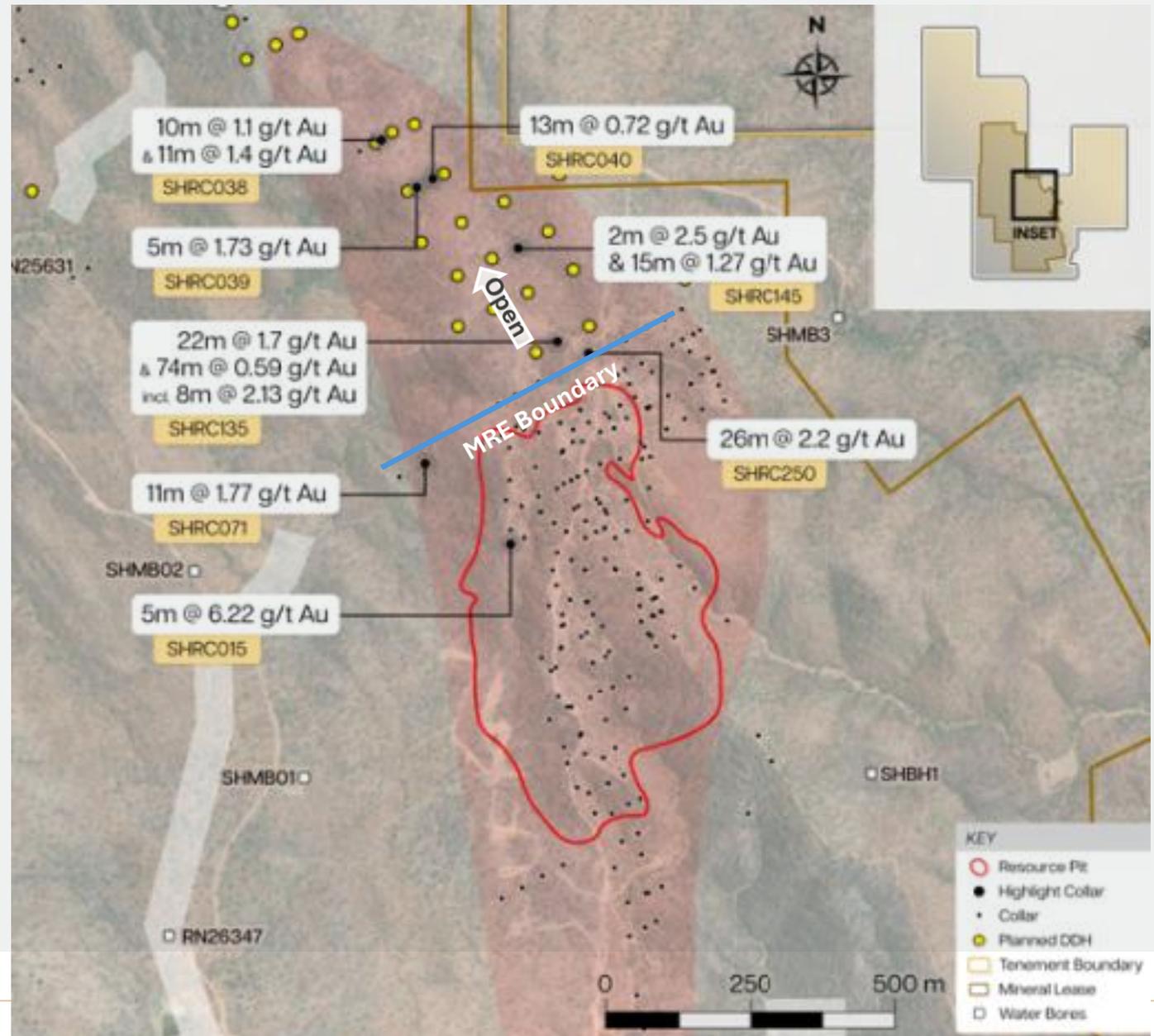
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Historical Exploration and Drill Program

- ~1.4km of strike historically drilled immediately north of the current MRE boundary.
- Drill spacing ~100m with most holes being 100m or less in vertical depth.
- Every hole intersected broad zones (+15m widths) within 150m from surface.

Upcoming drill program commencing mid-May, results post IPO

- Current exploration focus comprises 23 holes for a total program of 6,000m. Combination of diamond and RC drilling planned to infill and extend historical intercepts.
- Diamond rig starting on or about 21 May with the RC rig to start first week of June.
- RC holes will be <200m total depth and diamond holes will be <400m.
- New collar locations noted on the map as yellow collars.
- All assaying to be Photon Assay with Fire Assay check assay.



NORTH TARGET ZONE

Previous exploration work completed by Billiton and Ross

Mining in the early 1990's included:

- Extensive BLEG soil sampling across the whole zone
- Rock chip sampling
- Trenching across outcropping zones
- +3,000m of wildcat RC drilling in 32 holes
- Naming the three main target zones being Steve's Gully, Zbonsky and Vein Heaven

North Target Zone Historical Results of note:

Steve's Gully (1km strike x 100m wide mapped on surface):

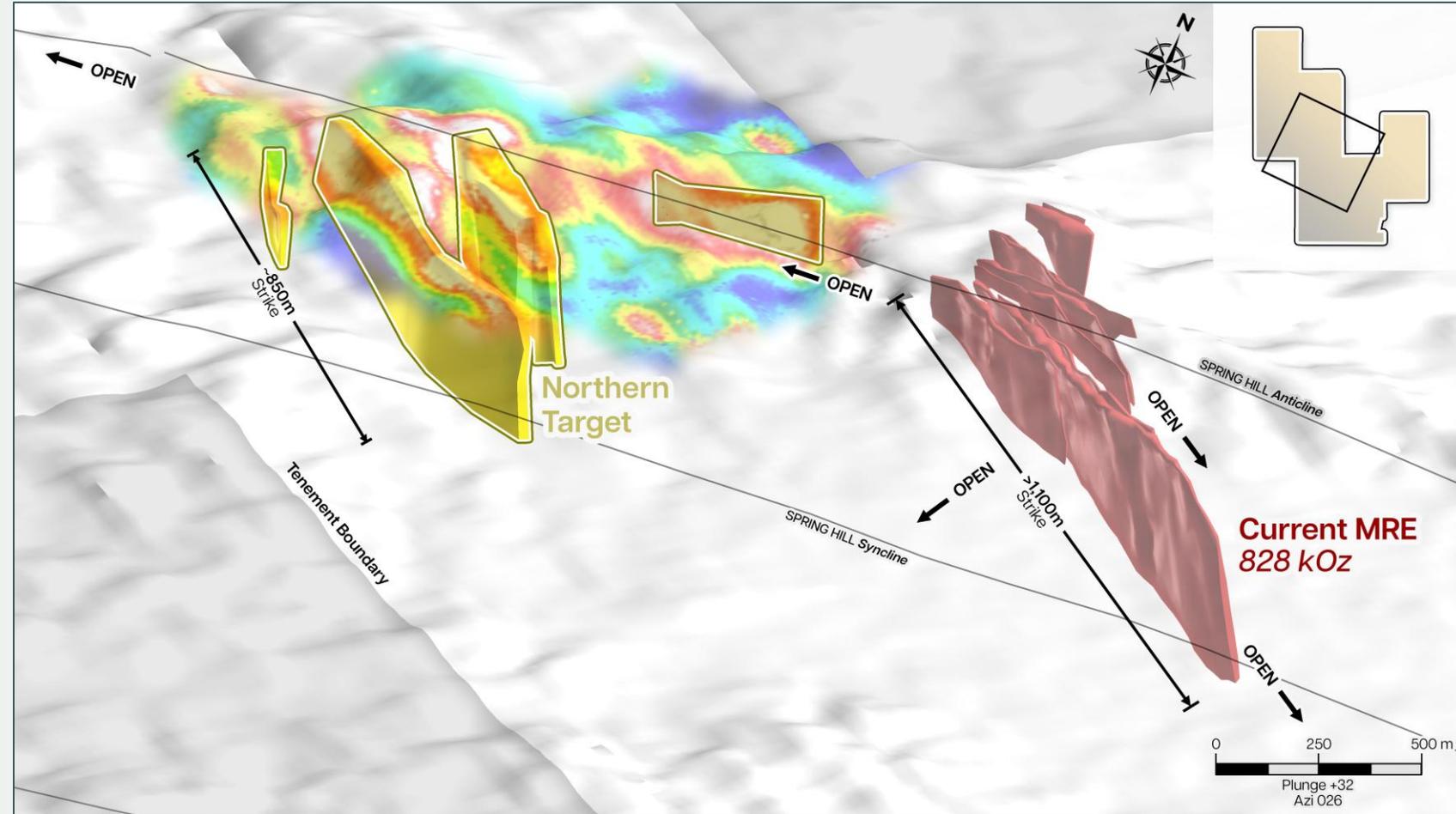
- 26m @ 2.56g/t Au from 59m (incl. 16m @ 4.0g/t Au)
- 13m @ 2.04g/t Au from 29m
- 30m @ 1.4g/t Au from 15m (last two holes spaced 400m apart and along strike)

Zbonsky (870m strike x 130m wide mapped on surface):

- 33m @ 1.01g/t Au from 23m
- 2m @ 7.31g/t Au from 13m
- 19m at 0.88g/t Au from 69m

PROPOSED CO-FUNDED HOLE WITH NTGIS

- 400M deep diamond hole designed to intersect the Steve's Gully and Zbonsky veins at depth
- Targeting down plunge extension similar to the Hong Kong zone
- Drilling to be undertaken post IPO



Current MRE wireframe with conceptual exploration targets in yellow.

Potential MRE Upside

Grade Improvement Evidenced Across The Board In Met Work To Date



Free-Milling Ore with Outstanding Metallurgy

- + 96% gold recovery within 24 hours
- Gravity gold recovery of 58–70% across all MRE zones
- Larger the sample size, the higher the reconciled grade has been proven through multiple metallurgical programs and bulk trial



Cube 2024 MRE Based Entirely on Fire Assay

- Fire assays have been evidenced to underreport the grade due to coarse gold content
- No Photon or Screen Fire assays were incorporated by Cube in the 2024 MRE

Lab/Domain	Fire Assay Au g/t	Screen Fire Assay Au g/t	Met Au g/t	% Difference	Gravity Recovery (%)	Overall Recovery (%)
Nagrom (HK)	1.28	1.61	2.16	69%	70.6%	N/A
Gekko (HK)	1.28	1.75	3.21	151%	58.7%	95.9%
Nagrom (Smaller Pits)	4.11	5.31	6.45	57%	59.8%	98.3%
Gekko (Smaller Pits)	4.11	6.55	7.37	79%	65.9%	96.4%
NAL (Mullock)	3.10	3.9	6.55	111%	N/A	94.5%
ALS (Mullock)	1.41	1.92	2.5	77%	31.6%	98.1%

Photon Assay Re-assay Program

Potential To Demonstrate Grade Upside



Potential Grade Under Call

- PC Gold has done a substantial amount of historical Screen Fire Assay (~10% of the DHDB) and metallurgical programs on the Spring Hill ore zones
- Evidence of Coarse Gold not being captured by Fire Assay, particularly outside the oxide zone
- Difference between fire assay to screen fire assay is potentially material, with course gold recovered in metallurgical test work via gravity in all cases



Bulk Sample Metallurgical Program

13,250t of mullock and free-dig ore processed at Union Reef over 3 days:

- Screen fire assay: 1.66g/t Au
- Reconciled recovered grade: 2.33g/t Au
- +45.6% uplift driven by coarse gold content
- Single-stage Nelson concentrator recovered 36.1% gravity gold despite a 38-micron grind



Proposed Photon Assay Re-Sampling Program

- Targeting all mineralised pulps within MRE wireframes from 2010 onwards
- Re-assaying historical FA and SFA pulps using industry-leading Photon Assay
- 40% of MRE mineralised samples to be re-tested



Potential Impact

- More accurate representation of in-situ grade based on larger sample size for assaying
- Potential uplift in overall grade and confidence in future MRE updates
- Quick turnaround with Photon Assay improving workflow and decision-making



PATHWAYS TO POTENTIAL RESOURCE GROWTH POST IPO

Immediate Extension of MRE Zone

- Drilling commencing initially with a diamond rig in mid-May and a RC rig to follow in early June.
- Target 6,000m of infill drilling to define MRE extension.
- First results, via Photon Assay expected from mid-July with regular news flow throughout the drill season.

Resource Definition Drilling within existing MRE

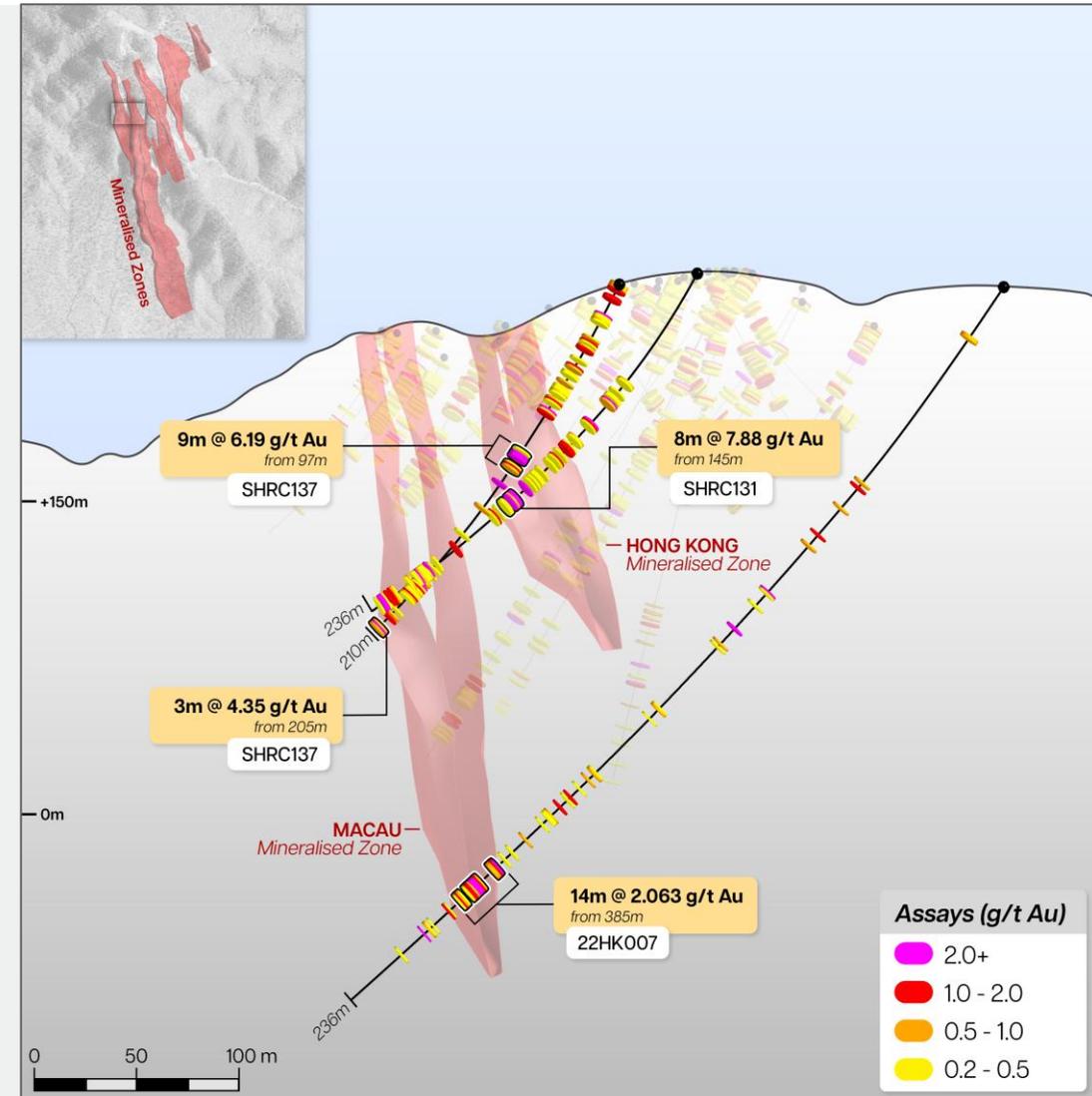
- Hong Kong, Macau and Main zones are all open at depth down dip and plunge.
- Additional holes planned within the MRE to better understand depth and potential upgrade to the existing MRE:
 - Infill the inferred resource area of Hong Kong
 - Chase the high-grade core of the Hong Kong ore zone down plunge;
 - Infill down dip holes in the Hong Kong MRE

Exploration drilling at North Zone

- Second diamond rig planned to commence immediately post IPO to define North Zone.
- A 400m Deep co-funded hole planned to test the plunge of the North Zone.
- Active drill program planned through to December, before onset of the wet season.

Photon Assay Re-Analysis Program Underway

- Over **40% of the drillhole database** can potentially be re-assayed using cutting-edge Photon Assay to detect coarse gold that may have been missed by fire assay - targeting an uplift in grade and contained gold in the MRE and more accurate block models for ongoing mine assessment and planning.



DE-RISKED AND READY

TENURE, PERMITTING & INFRASTRUCTURE

01

SECURE TENURE WITH LONG MINE LIFE

Large **1,035Ha**, granted **Mineral Lease** (renewed in Jan 2025 for 21 years)

Surrounded by a **3,542ha** **Exploration Licence**

Pre-Native Title grant - **no ILUA required**, no annual ML expenditure commitments

Existing **5.27% NSR royalty** held by RIVI / Franco Nevada

02

PERMITTING FRAMEWORK LARGELY IN PLACE

Fully **permitted for open-pit mining** through third-party toll treatment

Variation for **standalone processing plant** to be fast-tracked under NT's new environmental regime

Application underway for **Major Project Status** with NT Government to streamline approvals

03

FAVOURABLE LOGISTICS & UTILITY ACCESS

Project is **10km off the Stuart Highway**, accessed by **all-weather public road**

66kV power substation <4km from potential plant site

Mains gas pipeline runs through the tenement (east of Spring Hill)

Deep aquifer water source

Flat terrain west of the MRE provides ideal ground for **plant and tailings infrastructure**

04

LOCAL SUPPORT & WORKFORCE INFRASTRUCTURE

Pine Creek township just 30 minutes away

Multiple accommodation options, including:

- 100-person camp (Agnico Eagle)
- Former 300-person Territory Iron camp
- Hotels, fuel stations, and motel-style units

Note:

1. PC Gold has a royalty buy back right to acquire 2% of the NSR royalty. This option is for 3 years and will cost \$24M to buy back 2% if exercised. An option fee of \$750,000 is payable within 26 months on IPO for this right. No proceeds from the IPO will be used for this buy back.

INVESTMENT SUMMARY



JORC RESOURCE OF 828,000 OZ WITH SIGNIFICANT UPSIDE

Current resource underpinned by ~45,000m of drilling and fire assays. Mineralisation remains open in all directions, with clear structural repeats and expansion potential.



EXPERIENCED TECHNICAL TEAM WITH PROVEN REGIONAL SUCCESS

New team appointed with deep history in the **Pine Creek Orogen** - proven discovery and development credentials in similar systems.



EXPLORATION TARGET OF 1-2 MOZ ADJACENT TO THE RESOURCE

Supported by trenching, historical drilling, geochem and geophysics. Multiple high-confidence, drill-ready targets defined.



HIGH-IMPACT FEASIBILITY WORK COMMENCING POST-IPO

Updated plant engineering study and permitting for standalone CIL plant to begin immediately following the IPO, fast-tracking project readiness.



DRILLING COMMENCING MAY 2025

A targeted campaign of RC and diamond drilling will test priority extensions to the current resource, follow up on the 1-2Moz Exploration Target, and step into areas not drilled in over 30 years - laying the foundation for the next MRE update.



HIGH MANAGEMENT OWNERSHIP DRIVING ALIGNMENT

Founders and leadership team hold **~29% of issued capital**, ensuring strong alignment with shareholder outcomes and long-term value creation.



FULLY PERMITTED PROJECT WITH A CLEAR PATH TO DEVELOPMENT

Environmental approvals in place for open pit mining. Variation for standalone processing plant to follow post-IPO under NT's updated environmental regime.



PC GOLD

MORE INFORMATION

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APPENDIX 1 - TEAM BIO'S

DIRECTORS



ASH PATTISON EXECUTIVE CHAIR / FOUNDER

Ash has over 25 years' experience in the resource sector with broad operational and corporate finance experience. He has been involved in the management and startup of producing gold and copper mines in Australia and South America as well as being the Managing Director of a mining service company in Australia. He was the founder of Industrial Minerals Ltd and Firebird Metals Ltd and remains on the board of both companies today.



ROB JEWSON NON-EXECUTIVE DIRECTOR

Rob is a geologist with more than 20 years of experience from junior to major mining and exploration companies throughout a variety of jurisdictions and commodities. He has provided technical consulting on Bellevue Gold Mine, structured and negotiated the transaction with Bellevue Gold. Rob has also been directly involved with the exploration and discovery of >3.5Moz of gold deposits globally. Rob currently serves as Director Corporate for Aston Minerals Ltd, Technical Director for Macro Minerals Ltd, Non-Executive Director for Firetail Resources Ltd.



KEVIN PUIL NON-EXECUTIVE DIRECTOR

Kevin is currently a Director and Chief Executive Officer of Rivi Capital LLC, a precious metals focused Private Equity fund and is a former fund manager and analyst with more than 25 years of investment experience in the resources sector. He has held senior positions at Bolder Investment Partners (now Haywood Securities) and the Encompass Fund as a senior analyst of Natural resources. Kevin is a non-executive director and a member of the audit committee of Lion One Metals Ltd.



JOHN MENZIES NON-EXECUTIVE DIRECTOR

John has over 25 years of experience with investment management companies at various stages of growth, from \$50 million to \$50 billion in AUM. As a portfolio manager, John emphasized macroeconomic analyses to generate ideas and manage risk. These analyses engendered an appreciation for the benefits gold as an asset class, resulting in extensive investments in both gold and other precious metals companies.

NEW MANAGEMENT



SEAN CHURCH COO

Sean is a Mining Engineer with 28 years experience in the resources sector in Senior Management positions. His experience covers a range of commodities within Australia and overseas for BHP, Downer Mining and Mineral Resources. His most recent position was Project Manager for Agnico Eagle, overseeing the Northern Territory assets. Sean is a Fellow of the Australian Institute of Mining and Metallurgy, holds a Western Australia Site Senior Executive certificate and is an Authorised Mine Surveyor. He is also the founder and Director of Fortuna Resources Pty Ltd.



PETER HARRIS GM – EXPLORATION

Peter Harris, is a geologist with 30 years of exploration, resource definition and mining experience in Australia, 20 of which is in the NT. Peter commenced his career at Newcrest, working at Cadia Hill, Ridgeway, Telfer, New Celebration and Mt Marion in resource, exploration and grade control roles. Peter has managed exploration and discovery at GBS Gold and Vista Gold in the NT. At GBS he added 1Moz to the Cosmo resource and led the team to discover the Tally Ho mine. At Vista gold as Exploration Manager and Chief Geologist, the Mt Todd Resource grew from 6Moz to just under 10Moz. Peter now runs a PCZ RESOURCES a geological consultancy with a number of NT clients such as PC Gold and Vista Gold.



GEOFFREY EUPENE NT TECHNICAL ADVISOR

Eupene Exploration Enterprises Pty Ltd (EEE) was founded in Darwin in 1980 by Geoff Eupene. EEE has participated in the exploration, development and operation of many successful mining projects in the NT. Geoff has been involved with Spring Hill since the early 1990's where he was contracted to manage the extensive exploration program for the then owners, Ross Mining NL and Billiton.



WEI LI CFO

Wei is an experienced Chartered Accountant that has been involved in the Australian Mining industry for more than 15 years. He is also a director and CFO of several ASX listed companies.